

PROOF OF CLAIM FORM

JEFFREY C. SCHNEIDER, RECEIVER

NATURAL DIAMONDS INVESTMENT CO., EAGLE FINANCIAL DIAMOND GROUP, INC., AND ARGYLE COIN, LLC

(collectively, the "Receivership Entities")

SECURITIES AND EXCHANGE COMMISSION V. NATURAL DIAMONDS INVESTMENT CO., ET AL.

CASE NO. 19-80633-CIV-ROSENBERG/REINHART

A court authorized this notice. This is not a solicitation from a lawyer.

As you have been previously informed, the Honorable Judge Robin L. Rosenberg of the United States District Court for the Southern District of Florida issued an Order Appointing Receiver that named Jeffrey C. Schneider as the Receiver (the "Receiver") for the Receivership Entities. The Receiver will ultimately, subject to Court approval, distribute the Receivership Entities' assets to investors and other creditors of the Receivership Entities holding allowed claims. The receivership court has since issued an Order approving this Proof of Claim form and fixing the deadline for submitting this claim form.

In order to be eligible to receive a distribution from the Receiver, you must submit this Proof of Claim form, along with the requested documentation, on or before **5:00 p.m. Eastern Standard Time on SEPTEMBER 30, 2021** (the "**CLAIMS BAR DATE**"): (1) to **Ana Salazar, Claims Administrator, Levine Kellogg Lehman Schneider + Grossman LLP, 201 S. Biscayne Blvd., 22nd Floor, Miami, FL 33131**, or (2) to **naturaldiamondsreceivership@lklsg.com**.

IMPORTANT INFORMATION TO READ PRIOR TO SUBMITTING THIS PROOF OF CLAIM FORM

1. IF (I) YOU INVESTED MONEY WITH THE RECEIVERSHIP ENTITIES PRIOR TO MAY 13, 2019; OR (II) YOU PROVIDED DIAMONDS OR JEWELRY TO A PRINCIPAL OF THE RECEIVERSHIP ENTITIES AND YOU DID NOT RECEIVE YOUR DIAMONDS OR JEWELRY BACK; OR (III) YOU OTHERWISE HAVE A DEBT THAT IS UNPAID BY THE RECEIVERSHIP ENTITIES, YOU MAY BE ENTITLED TO SHARE IN THE DISTRIBUTIONS.
2. ANY PERSON OR ENTITY SUBMITTING THIS PROOF OF CLAIM FORM SUBMITS TO THE EXCLUSIVE JURISDICTION OF THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF FLORIDA PRESIDING OVER THE RECEIVERSHIP CASE FOR ALL PURPOSES INCLUDING, WITHOUT LIMITATION, AS TO ANY CLAIMS, OBJECTIONS, DEFENSES OR COUNTERCLAIMS THAT COULD BE ASSERTED BY THE RECEIVER AGAINST THE HOLDER OF SUCH CLAIM ARISING OUT OF OR RELATING TO ANY DEALINGS OR BUSINESS TRANSACTED WITH THE RECEIVERSHIP ENTITIES. CLAIMANTS FURTHER WAIVE ANY RIGHT TO A TRIAL BY JURY WITH RESPECT TO SUCH CLAIMS, OBJECTIONS, DEFENSES OR COUNTERCLAIMS.
3. IF THIS COMPLETED PROOF OF CLAIM FORM IS NOT RECEIVED BY THE CLAIMS BAR DATE, YOU WILL BE FOREVER BARRED FROM ASSERTING ANY CLAIM IN THE RECEIVERSHIP AND YOU WILL NOT BE ELIGIBLE TO RECEIVE ANY

ALL QUESTIONS MUST BE ANSWERED COMPLETELY TO PROCESS YOUR CLAIM

(PLEASE PRINT)

1. _____
Full name of person completing this form, along with any previous, maiden, or other names.

2. _____
If this form is being completed by an entity, the full names of all of the entity's officers, directors, managing agents, shareholders, and direct or indirect beneficiaries.

3. _____
Current address, telephone number, and email address of person completing this form.

From this point forward, the term "you" shall refer to the individual or entity referred to above.

4. Using the tabulation sheets below, please provide information regarding your total investment in the Receivership Entities, identifying the date of the investment contract, the dates on which your investments were made, the amounts, and the payee for each such payment. Attach copies of all contracts, checks, bank statements, credit card statements, wire transfer confirmations, or other documents relating to your answer.

Investment Amount	Investment Contract Date	Method of Payment*	Paid To	Amount Paid
\$				

* CC = Credit Card CK = Check WT = Wire Transfer

5. Did you (or anyone on your behalf) ever receive a refund from the Receivership Entities of any or the investment(s) identified above?

_____ Yes _____ No

6. Did you (or anyone on your behalf) ever receive any other proceeds, or anything of value, either as a distribution, interest payment, or for any other reason, regarding the investment(s) identified above?

_____ Yes _____ No

7. If you answered "Yes" to either questions 5 or 6 above, please provide the following information for each payment or item of value that you (or anyone on your behalf) received, and attach copies of all checks, bank statements, wire transfer confirmations, or other documents relating to your answers:

	<u>Date</u>	<u>Amount</u>	<u>Payor/Payee of check or wire or item of value received</u>
A.	_____	_____	_____
B.	_____	_____	_____
C.	_____	_____	_____

If additional returns and/or amounts were received, please attach a separate sheet identifying those amounts, the dates received, and the payor and payee of the check(s) or wire transfers or the item(s) of value received.

8. If you received any other money or items of value from any other sources, such as an attorney trust account or a third party, at any point in time, please identify the amount you received, from whom, the date on which you received it, and the reason you received such amount (and please attach copies of all checks, bank statements, wire transfer confirmations, and other documents relating to your answer):

9. Please identify any and all recoveries, whether monetary or otherwise, that you received from any person or entity other than the Receivership Entities that relate to your investment in the Receivership Entities. Such recoveries would include, but not be limited to, refunds that you received from agents, recoveries from claims and/or lawsuits that you threatened or filed, or any other source. For each recovery, provide the date you received the recovery, from whom, and the total amount received:

10. If you provided diamonds or other jewelry to a principal of the Receivership Entities and have not received those items back, please provide the following: documentation showing the price or value of the piece; proof of that purchase; a description of the piece, such as a GIA certificate; the date you purchased it; the date you provided it to a principal of the Receivership Entities; any receipt or acknowledgment of same; and any correspondence with that principal (or those principals).

11. Please identify with specificity the nature and status of any lawsuits, arbitrations, or actions that you have filed, demands that you have made, or other proceedings that you have commenced, against any person or entity, relating in any way to your investment with the Receivership Entities including against (i) financial institutions; (ii) employees, officers, directors, representatives, or shareholders of the Receivership Entities; (iii) brokers or agents; (iv) attorneys for the Receivership Entities; or (iv) any other person or entity:

In addition, please provide:

Name and location of Court in which the action was filed: _____

Case number of such action: _____

Name of the attorney and/or firm who filed such action: _____

12. If you were not an investor in the Receivership Entities, or did not provide diamonds or jewelry to a principal of the Receivership Entities, please indicate how you claim an interest in any distributions (and attach all documents supporting such interest):

13. Unless already indicated above, if you received anything of value, from anyone, at any time, relating to your investment in the Receivership Entities, please identify what you received, from whom, and the date on which you received it (and attach all documents relating to same):

14. Did you help to recruit other investors to invest in any of the Receivership Entities?

_____ Yes _____ No

15. If the answer is "Yes" to question 14, and you received a commission or other payment (or item of value) as a result of those efforts, please identify the amount (or item of value) you received, from whom, and the date you received it, along with the investor(s) you helped to secure:

16. _____
The individual(s) with whom you dealt at the Receivership Entities.

17. Please identify with specificity any other information you believe may assist the Receiver in his efforts to locate assets for the benefit of investors and/or creditors of the Receivership Entities:

IN ADDITION TO THE DOCUMENTS DESCRIBED ABOVE, PLEASE PROVIDE ANY OTHER MATERIALS THAT ARE RELATED TO YOUR CLAIM, INCLUDING BUT NOT LIMITED TO COPIES OF CANCELLED CHECKS, BANK ACCOUNT STATEMENTS, STATEMENTS FROM THE RECEIVERSHIP ENTITIES, WIRE TRANSFER CONFIRMATIONS, OR ANY OTHER DOCUMENTS REGARDING YOUR CLAIM.

SEND THIS PROOF OF CLAIM FORM TO:

Ana Salazar

Claims Administrator

Levine Kellogg Lehman Schneider + Grossman LLP

201 S. Biscayne Blvd., 22nd Floor, Miami, FL 33131

OR BY EMAIL TO:

naturaldiamondsreceivership@lklsg.com

OATH REQUIRED OF ALL CLAIMANTS:¹

I HEREBY CERTIFY under penalty of perjury that all of the foregoing information contained on this Proof of Claim Form is true and correct.

Signature of Claimant or authorized Representative

Sworn to and subscribed before me this ____ day of _____, 2021. Such person did take an oath and: *(Notary must check applicable box).*

- is/are personally known to me.
- produced a current _____ driver's license as identification.
- produced _____ as identification.

{Notary Seal must be affixed}

SIGNATURE OF NOTARY

Name of Notary (Typed, Printed or Stamped)

Commission Number: _____

My Commission Expires: _____

¹ Pursuant to 18 U.S.C. § 1001, false statements or representations on this claim form may subject the claimant to fine or imprisonment, or both.